



# ALLCHOICE

your insurance. your choice.

**ANNUAL REVIEW QUESTIONNAIRE**

Personal Umbrella Insurance Review

Are you concerned about Identity Theft? \_\_\_\_\_

IN THE LAST 9 – 12 MONTHS:

- 1. Has anyone moved in our out of the household? \_\_\_\_\_
- 2. Has any member of the household started a business in your home? \_\_\_\_\_
- 3. Have you purchased a secondary/seasonal home or investment property? \_\_\_\_\_
- 4. Have you purchased a watercraft, motorcycle, ATV, etc? \_\_\_\_\_
- 5. Have you purchased any additional vehicles? \_\_\_\_\_
- 6. Have you added additional drivers to you auto insurance? \_\_\_\_\_
- 7. Have you acquired and pets? \_\_\_\_\_
- 8. Have you installed a pool, Jacuzzi, trampoline? \_\_\_\_\_

Would you like a representative to contact you about any of the above? \_\_\_\_\_

IN THE NEXT 6 – 12 MONTHS:

- 1. Do you currently have any life insurance? \_\_\_\_\_
- 2. Are you considering a Certificate of Deposit or Annuity Investment? \_\_\_\_\_

**Please Confirm Your Contact Information**

Full Name:

Address (Street or PO Box):

City:

State:

Zipcode:

Phone Number:

Email Address:

ALLCHOICE Insurance  
 7 Corporate Center Court, Ste B  
 Greensboro, NC 27408  
 336.540.0463  
 info@allchoiceinsurance.com